

**Fill in this information to identify the case:**

Debtor name Global Values VT, LLC

United States Bankruptcy Court for the: MIDDLE DISTRICT OF GEORGIA

Case number (if known) 23-30613

☐ Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 6, 2024

**X /s/ Anand S. Anandan**

Signature of individual signing on behalf of debtor

**Anand S. Anandan**

Printed name

**Manager**

Position or relationship to debtor

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Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. <b>Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>2,400,000.00</u>
1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>1,021,606.51</u>
1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>3,421,606.51</u>

Part 2: Summary of Liabilities

2. <b>Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <u>5,187,099.88</u>
3. <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
3a. <b>Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <u>0.00</u>
3b. <b>Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ <u>169,958.16</u>
4. <b>Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <u>5,357,058.04</u>

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United States Bankruptcy Court for the: **MIDDLE DISTRICT OF GEORGIA**

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## Official Form 206A/B

### Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.  
☒ Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor**

**Current value of debtor's interest**

3. **Checking, savings, money market, or financial brokerage accounts** (*Identify all*)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Community National Bank**

**Checking**

**4201**

**\$3,020.26**

4. **Other cash equivalents** (*Identify all*)

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$3,020.26**

**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.  
☐ Yes Fill in the information below.

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.  
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less:

**206,833.20**

-

**180,246.95**

= ....

**\$26,586.25**

face amount

doubtful or uncollectible accounts

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Name

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**\$26,586.25**

**Part 4: Investments**

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.  
☐ Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.  
☐ Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.  
☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☒ No. Go to Part 8.  
☐ Yes Fill in the information below.

**Part 8: Machinery, equipment, and vehicles**

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.  
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	<b>Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
48.	<b>Watercraft, trailers, motors, and related accessories</b> <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49.	<b>Aircraft and accessories</b>			
50.	<b>Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b>			
	<u>Affordable Forklift</u>	<u>Unknown</u>		<u>\$60,000.00</u>
	<u>Air Compressor</u>	<u>Unknown</u>		<u>\$50,000.00</u>
	<u>APD Auto S/B Equipment</u>	<u>Unknown</u>		<u>\$20,000.00</u>

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<u>Compressor</u>	<u>Unknown</u>	<u>\$3,000.00</u>
<u>Containers</u>	<u>Unknown</u>	<u>\$3,000.00</u>
<u>Crane-1</u>	<u>Unknown</u>	<u>\$15,000.00</u>
<u>Crane-2</u>	<u>Unknown</u>	<u>\$10,000.00</u>
<u>Dust Collector</u>	<u>Unknown</u>	<u>\$45,000.00</u>
<u>Forklift</u>	<u>Unknown</u>	<u>\$5,000.00</u>
<u>OMAG CNC</u>	<u>Unknown</u>	<u>\$450,000.00</u>
<u>Pump</u>	<u>Unknown</u>	<u>\$2,000.00</u>
<u>S/B Equipment-2</u>	<u>Unknown</u>	<u>\$2,000.00</u>
<u>Telephone</u>	<u>Unknown</u>	<u>\$5,000.00</u>
<u>THIBAUT Automatic Polisher</u>	<u>Unknown</u>	<u>\$300,000.00</u>
<u>Video Camera</u>	<u>Unknown</u>	<u>\$2,000.00</u>
<u>Scanner (flooded)</u>	<u>Unknown</u>	<u>\$0.00</u>
<u>Improvements - Other</u>	<u>Unknown</u>	<u>\$20,000.00</u>

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$992,000.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No

☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No

☐ Yes

**Part 9: Real property**

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.

☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

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Name

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Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. <b>19 South Front Street, Barre, Vermont</b>	Fee simple	Unknown		\$1,400,000.00
55.2. <b>25 South Front Street, Barre, Vermont</b>	Fee simple	Unknown		\$1,000,000.00

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

**\$2,400,000.00**

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No  
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 10: Intangibles and intellectual property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.  
☐ Yes Fill in the information below.

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☒ Yes Fill in the information below.

**Current value of debtor's interest**

71. **Notes receivable**

Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

**Various Liability/Property Policies (as required by the Bankruptcy Code)**

**\$0.00**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

Debtor	<u>Global Values VT, LLC</u>	Case number (If known)	<u>23-30613</u>
	Name		
75.	Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims		
76.	Trusts, equitable or future interests in property		
77.	Other property of any kind not already listed <i>Examples:</i> Season tickets, country club membership Intercompany Loans to Global Values, Inc. (par value \$212,095.48)		
			Unknown

78.	Total of Part 11. Add lines 71 through 77. Copy the total to line 90.	\$0.00
79.	Has any of the property listed in Part 11 been appraised by a professional within the last year?	
	<input checked="" type="checkbox"/> No	
	<input type="checkbox"/> Yes	

Debtor Global Values VT, LLC  
Name

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**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<u>\$3,020.26</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u>\$26,586.25</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$992,000.00</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<u>\$2,400,000.00</u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<u>\$1,021,606.51</u>	+ 91b. <u>\$2,400,000.00</u>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<u>\$3,421,606.51</u>



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**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim  Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	<b>Community National Bank</b> <small>Creditor's Name</small>  <b>4811 U.S. Rt. 5</b> <b>Newport, VT 05855</b> <small>Creditor's mailing address</small>  <small>Creditor's email address, if known</small>  <b>Date debt was incurred</b>  <b>Last 4 digits of account number</b>  <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien <b>Bank Loan w/ Alleged First or Second Priority Security Interest in All or Substantially All of the Debtor's Assets</b>  Describe the lien <b>Mortgage/Security Agmt.</b> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<b>\$4,175,232.18</b>	<b>Unknown</b>

2.2	<b>Corporation Service Company</b> <small>Creditor's Name</small> <b>o/b/o Global Values VT, LLC</b> <b>P.O. Box 2576</b> <b>Springfield, IL 62708</b> <small>Creditor's mailing address</small>  <small>Creditor's email address, if known</small>  <b>Date debt was incurred</b>  <b>Last 4 digits of account number</b> <b>1720</b>	Describe debtor's property that is subject to a lien <b>MCA Loan Allegedly Secured by Receivables and Potentially Other Assets of the Debtor (Identity of Creditor Unknown)</b>  Describe the lien <b>Alleged Security Interest</b> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	<b>Unknown</b>	<b>Unknown</b>
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Debtor **Global Values VT, LLC**

Case number (if known)

**23-30613**

Name

**Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed**2.3 Corporation Service Company**

Creditor's Name

**o/b/o Global Values VT, LLC  
P.O. Box 2576  
Springfield, IL 62708**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred****Last 4 digits of account number  
8874****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**MCA Loan Allegedly Secured by Receivables and Potentially Other Assets of the Debtor (Identity of Creditor Unknown)****Unknown****Unknown**

Describe the lien

**Alleged Security Interest**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed**2.4 Harper Advance, LLC**

Creditor's Name

**8484 Wilshire Blvd. Suite 630  
Beverly Hills, CA 90211**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred****Last 4 digits of account number  
1967****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**MCA Loan Allegedly Secured by Receivables and Potentially Other Assets of the Debtor****Unknown****Unknown**

Describe the lien

**Alleged Security Interest**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed**2.5 Retail Capital, LLC**

Creditor's Name

**d/b/a Credibly  
25200 Telegraph Rd. #350  
Southfield, MI 48033**

Describe debtor's property that is subject to a lien

**MCA Loan Allegedly Secured by Receivables and Potentially Other Assets of the Debtor****\$0.00****Unknown**

Debtor **Global Values VT, LLC**

Case number (if known)

**23-30613**

Name

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

**2666**

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe the lien

**Alleged Security Interest**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed

2.6

**Seamless Capital Group, LLC**

Creditor's Name

**2329 Nostrand Ave.  
Brooklyn, NY 11210**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

**1325**

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**MCA Loan Allegedly Secured by Receivables and Potentially Other Assets of the Debtor****\$122,197.74****Unknown**

Describe the lien

**Alleged Security Interest**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed

2.7

**U.S. Small Business Administration**

Creditor's Name

**Georgia District Office  
233 Peachtree Street, NE  
#300  
Atlanta, GA 30303**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

**6008**

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

**EIDL Loan Allegedly Secured by Certain Assets of the Debtor****\$271,400.00****Unknown**

Describe the lien

**Alleged Security Interest**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor **Global Values VT, LLC**

Name

Case number (if known)

**23-30613**☒ No☐ Yes. Specify each creditor,  
including this creditor and its relative  
priority.☐ Contingent☐ Unliquidated☐ Disputed

2.8

**Vermont Economic  
Development Authority**

Creditor's Name

**58 East State Street - Suite  
5  
Montpelier, VT 05602**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred****Last 4 digits of account number****Various VT UCCs****Do multiple creditors have an  
interest in the same property?**☒ No☐ Yes. Specify each creditor,  
including this creditor and its relative  
priority.

Describe debtor's property that is subject to a lien

**Loan Allegedly Secured by First or Second  
Priority Security Interest in Certain Assets of  
the Debtor****\$618,269.96****Unknown**

Describe the lien

**Alleged Security Interest**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed

2.9

**Vermont Small Business  
Development Corp.**

Creditor's Name

**58 East State Street - Suite  
5  
Montpelier, VT 05602**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred****Last 4 digits of account number****4707****Do multiple creditors have an  
interest in the same property?**☒ No☐ Yes. Specify each creditor,  
including this creditor and its relative  
priority.

Describe debtor's property that is subject to a lien

**Loan Allegedly Secured by First or Second  
Priority Security Interest in Certain Assets of  
the Debtor****\$0.00****Unknown**

Describe the lien

**Alleged Security Interest**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$5,187,099.8  
8****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Debtor	<b>Global Values VT, LLC</b>	Case number (if known)	<b>23-30613</b>
<small>Name</small>			
<b>Name and address</b>		<b>On which line in Part 1 did you enter the related creditor?</b>	<b>Last 4 digits of account number for this entity</b>
<b>United States Attorney c/o Peter D. Leary 300 Mulberry St., 4th Floor Macon, GA 31201</b>		Line <b><u>2.7</u></b>	

Fill in this information to identify the case:

Debtor name **Global Values VT, LLC**

United States Bankruptcy Court for the: **MIDDLE DISTRICT OF GEORGIA**

Case number (if known) **23-30613**

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address  
**Illinois Department of Revenue  
Bankruptcy Unit  
P.O. Box 19035  
Springfield, IL 62794-9035**

As of the petition filing date, the claim is:  
*Check all that apply.*

☒ Contingent  
☒ Unliquidated  
☒ Disputed

Date or dates debt was incurred

Basis for the claim:  
**Outstanding Tax Liabilities**

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

☒ No  
☐ Yes

Total claim	Priority amount
<b>Unknown</b>	<b>Unknown</b>

2.2 Priority creditor's name and mailing address  
**Vermont Department of Taxes  
Bankruptcy Dept.  
133 State St. 1st Floor  
Montpelier, VT 05633-1401**

As of the petition filing date, the claim is:  
*Check all that apply.*

☒ Contingent  
☒ Unliquidated  
☒ Disputed

Date or dates debt was incurred

Basis for the claim:  
**Outstanding Tax Liabilities**

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

☒ No  
☐ Yes

<b>Unknown</b>	<b>Unknown</b>
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Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor	<b>Global Values VT, LLC</b>	Case number (if known)	<b>23-30613</b>
	Name		

  

3.1	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$169,958.16</b>
	<b>Global Values, Inc.</b>	<input type="checkbox"/> Contingent	
	<b>582 E. Home Ave.</b>	<input type="checkbox"/> Unliquidated	
	<b>Palatine, IL 60074</b>	<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _	Basis for the claim: <b>Intercompany Loan Payable</b>	
	Last 4 digits of account number _	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
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**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b. +	\$ 169,958.16
5c.	\$ 169,958.16

Fill in this information to identify the case:

Debtor name Global Values VT, LLC

United States Bankruptcy Court for the: MIDDLE DISTRICT OF GEORGIA

Case number (if known) 23-30613

☐ Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property*

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Debtor has various executory contracts and leases (including its real property lease with its affiliate) that the Debtor is investigating in connection with creditor inquiries and Proof of Claim filings.

State the term remaining

List the contract number of any government contract

Various



**Fill in this information to identify the case:**

Debtor name **Global Values VT, LLC**

United States Bankruptcy Court for the: **MIDDLE DISTRICT OF GEORGIA**

Case number (if known) **23-30613**

☐ Check if this is an amended filing

## Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

*Column 1: Codebtor*

*Column 2: Creditor*

**Name**

**Mailing Address**

**Name**

*Check all schedules that apply:*

2.1 **Anand S. Anandan** **582 E. Home Ave. Palatine, IL 60074**

**Community National Bank**

☒ D **2.1**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.2 **Anand S. Anandan** **582 E. Home Ave. Palatine, IL 60074**

**Various Other Creditors**

☐ D \_\_\_\_\_  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.3 **Global Values, Inc.** **582 E. Home Ave. Palatine, IL 60074**

**Community National Bank**

☒ D **2.1**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.4 **Global Values, Inc.** **582 E. Home Ave. Palatine, IL 60074**

**Various Other Creditors**

☐ D \_\_\_\_\_  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.5 **Lakshmi Anandan** **582 E. Home Ave. Palatine, IL 60074**

**Community National Bank**

☒ D **2.1**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

Debtor **Global Values VT, LLC**

Case number (if known) **23-30613**

**Additional Page to List More Codebtors**

**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

*Column 1: Codebtor*

*Column 2: Creditor*

2.6	<b>Lakshmi Anandan</b>	<b>582 E. Home Ave. Palatine, IL 60074</b>	<b>Various Other Creditors</b>	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.7	<b>Various Other Affiliates of the Debtor</b>		<b>Various Other Creditors</b>	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
-----	---	--	------------------------------------	--

**Fill in this information to identify the case:**

Debtor name Global Values VT, LLC

United States Bankruptcy Court for the: MIDDLE DISTRICT OF GEORGIA

Case number (if known) 23-30613

☐ Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

☐ None.

**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year**

**From the beginning of the fiscal year to filing date:**  
From 1/01/2023 to Filing Date

**Sources of revenue**  
Check all that apply

☐ Operating a business

☒ Other Accrued Revenue

**Gross revenue**  
(before deductions and exclusions)

\$239,678.30

**For prior year:**  
From 1/01/2022 to 12/31/2022

☐ Operating a business

☒ Other Accrued Revenue

\$121,637.09

**For year before that:**  
From 1/01/2021 to 12/31/2021

☐ Operating a business

☒ Other Accrued Revenue

\$118,938.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

**Creditor's Name and Address**

**Dates**

**Total amount of value**

**Reasons for payment or transfer**  
*Check all that apply*

Debtor **Global Values VT, LLC**Case number (if known) **23-30613**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <b>Note</b>		<b>\$0.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <b>Debtor is currently investigating preferential payments in anticipation of filing preference suits and may discover Question 3 payments.</b>

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. <b>Note</b>  <b>Affiliate/Insider</b>	<b>Unknown</b>	<b>Unknown</b>	<b>Given the complexity of Debtor's and its affiliates' financial affairs, and the broad language of Question 4, the Debtor is still investigating whether there were responsive transactions during the 1 year period.</b>

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
<b>Note</b>	<b>Debtor is still investigating various creditors (including MCAs) who intercepted or put a hold on or attempted to put a hold on accounts receivable.</b>	<b>Unknown</b>	<b>Unknown</b>

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
<b>Note</b>	<b>Debtor is still investigating whether there were setoffs during the 90 day period.</b> Last 4 digits of account number: _____	<b>Unknown</b>	<b>Unknown</b>

**Part 3: Legal Actions or Assignments**

Debtor **Global Values VT, LLC**Case number (if known) **23-30613****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	<b>Community National Bank v. Debtor, et al. 23-CV-01872</b>	<b>Breach of Contract/Foreclosure Action</b>	<b>Superior Court of the State of Vermont Washington Unit</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	<b>Note</b>	<b>Debtor is investigating whether there may have been other lawsuits (including MCA lawsuits).</b>		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3.	<b>Seamless Capital Group LLC v. Debtor, et al. 136155-2023</b>	<b>Breach of Contract</b>	<b>Supreme Court of the State of New York County of Ontario</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss  If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Dates of loss	Value of property lost
<b>Flood damage to building located in Barre, VT</b>	<b>\$0.00</b>	<b>July 10, 2023</b>	<b>Unknown</b>

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

Debtor **Global Values VT, LLC**Case number (if known) **23-30613**☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Global Values, Inc. paid for the benefit of the three debtors the following in the year before the filings:  01/31/23: \$1,044.00 02/15/23: \$235.65 03/15/23: \$1,656.00 03/31/23: \$324.00 04/15/23: \$404.00 04/28/23: \$144.00 05/15/23: \$540.00 05/31/23: \$896.00 06/30/23: \$1,400.00 07/31/23: \$1,438.40 10/31/23: \$1,617.60 12/04/23: \$25,541.40***		
Stone & Baxter, LLP 577 Third Street Macon, GA 31201	***\$13,714.00 of this pmt. was funded by Century Granite Company, Inc.	See above	\$35,241.05
Email or website address			
Who made the payment, if not debtor? See above			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1 Note	While Debtor is unaware of any transfers outside the ordinary course of business, Debtor is still examining potential transfers and will amend as necessary.		\$0.00
Relationship to debtor			

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Debtor **Global Values VT, LLC**Case number (if known) **23-30613**☒ Does not apply

Address

Dates of occupancy  
From-To**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services  
the debtor providesIf debtor provides meals  
and housing, number of  
patients in debtor's care**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ NoneFinancial Institution name and  
AddressLast 4 digits of  
account numberType of account or  
instrumentDate account was  
closed, sold,  
moved, or  
transferredLast balance  
before closing or  
transfer**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address

Names of anyone with  
access to it  
Address

Description of the contents

Does debtor  
still have it?**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

Debtor **Global Values VT, LLC**Case number (if known) **23-30613**☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
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**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Describe the property	Value
Global Values, Inc.		Debtor is Global Values, Inc.'s landlord, so there is property at Debtor's location that belongs to Global Values, Inc.	Unknown

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- ☒ No.  
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.



Debtor **Global Values VT, LLC**Case number (if known) **23-30613**☒ None**Business name address****Describe the nature of the business****Employer Identification number**

Do not include Social Security number or ITIN.

**Dates business existed****26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address		Date of service From-To
26a.1.	<b>Anand Anandan 582 E. Home Ave. Palatine, IL 60074</b>	<b>1999 to Present</b>
26a.2.	<b>Lakshmi Anandan 582 E. Home Ave. Palatine, IL 60074</b>	<b>1999 to Present</b>
26a.3.	<b>Patricia Anderson 582 E. Home Ave. Palatine, IL 60074</b>	<b>2011 to Present</b>
26a.4.	<b>Sunshine Services, Inc., CPA's 24113 W. 103rd Street Naperville, IL 60564</b>	<b>2012 to Present</b>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address		Date of service From-To
26b.1.	<b>Anand Anandan 582 E. Home Ave. Palatine, IL 60074</b>	<b>1999 to Present</b>
26b.2.	<b>Lakshmi Anandan 582 E. Home Ave. Palatine, IL 60074</b>	<b>1999 to Present</b>
26b.3.	<b>Patricia Anderson 582 E. Home Ave. Palatine, IL 60074</b>	<b>2011 to Present</b>
26b.4.	<b>Sunshine Services, Inc., CPA's 24113 W. 103rd Street Naperville, IL 60564</b>	<b>2012 to Present</b>

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
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Debtor **Global Values VT, LLC**

Case number (if known) **23-30613**

Name and address	If any books of account and records are unavailable, explain why
26c.1. <b>Anand Anandan</b> <b>582 E. Home Ave.</b> <b>Palatine, IL 60074</b>	
26c.2. <b>Lakshmi Anandan</b> <b>582 E. Home Ave.</b> <b>Palatine, IL 60074</b>	
26c.3. <b>Patricia Anderson</b> <b>582 E. Home Ave.</b> <b>Palatine, IL 60074</b>	
26c.4. <b>Sunshine Services, Inc., CPA's</b> <b>24113 W. 103rd Street</b> <b>Naperville, IL 60564</b>	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address
26d.1. <b>Community National Bank</b> <b>4811 U.S. Rt. 5</b> <b>Newport, VT 05855</b>
26d.2. <b>Vermont Small Business Development Corp.</b> <b>58 East State Street - Suite 5</b> <b>Montpelier, VT 05602</b>
26d.3. <b>Vermont Economic Development Authority</b> <b>58 East State Street - Suite 5</b> <b>Montpelier, VT 05602</b>
26d.4. <b>Northeast Georgia Bank</b> <b>P.O. Box 765</b> <b>Lavonia, GA 30553</b>
26d.5. <b>U.S. Small Business Administration</b> <b>233 Peachtree St, NE</b> <b>Suite 1900</b> <b>Atlanta, GA 30303</b>
26d.6. <b>Various MCA Lenders and Other Lenders</b>
26d.7. <b>Various Trade Creditors</b>
26d.8. <b>Chase Bank</b> <b>P.O. Box 15298</b> <b>Wilmington, DE 19850-5298</b>
26d.9. <b>Celtic Bank Corporation</b> <b>Bradley Bybee, Chief Lending Officer</b> <b>268 South State Street, Suite 300</b> <b>Salt Lake City, UT 84111</b>
26d.10. <b>Bank of America</b> <b>PO Box 53150</b> <b>Phoenix, AZ 85072</b>

Debtor **Global Values VT, LLC**Case number (if known) **23-30613****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No
- ☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
Anand Anandan	582 E. Home Ave. Palatine, IL 60074	President/CEO/Managing Member	50%
Lakshmi Anandan	582 E. Home Ave. Palatine, IL 60074	Vice President/Member	50%

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

- ☒ No
- ☐ Yes. Identify below.

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
- ☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 .	Given the complexity of Debtor's and its affiliates' financial affairs, and the broad language of Question 30, the Debtor is still investigating whether there were responsive transactions during the 1 year period.		
Note			
Relationship to debtor			

**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- ☒ No
- ☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- ☒ No
- ☐ Yes. Identify below.

Debtor **Global Values VT, LLC**

Case number (if known) **23-30613**

Name of the pension fund

Employer Identification number of the pension fund

Debtor **Global Values VT, LLC**

Case number (if known) **23-30613**

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **January 6, 2024**

**/s/ Anand S. Anandan**

Signature of individual signing on behalf of the debtor

**Anand S. Anandan**

Printed name

Position or relationship to debtor **Manager**

**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?**

☒ No

☐ Yes

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court  
Middle District of Georgia**

In re **Global Values VT, LLC**

Debtor(s)

Case No. **23-30613**

Chapter **11**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<b>0.00</b>
Prior to the filing of this statement I have received .....	\$	<b>0.00</b>
Balance Due .....	\$	<b>0.00</b>

2. \$ **1,738.00** of the filing fee has been paid.

3. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify): **For the three affiliated Debtors' benefit, Global Values, Inc. and Century Granite Company, Inc. deposited \$35,445 and \$20,214 respectively from 10/02/20 to 12/04/23, w/ GVI & CGC paying \$23,945 & \$13,714 pre-petition, leaving \$11,500 in trust for GVI & \$6,500 in trust for CGC.**

4. The source of compensation to be paid to me is:

☐ Debtor ☒ Other (specify): **To be paid by the Debtor pursuant to the engagement letter from Stone & Baxter, LLP attached to the Application to Employ.**

5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- [Other provisions as needed]

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**January 6, 2024**

*Date*

**/s/ David L. Bury, Jr.**

**David L. Bury, Jr. 133066**

*Signature of Attorney*

**Stone & Baxter, LLP**

**577 Third Street**

**Macon, GA 31201**

**478-750-9898 Fax: 478-750-9899**

**dbury@stoneandbaxter.com**

*Name of law firm*

**United States Bankruptcy Court  
Middle District of Georgia**

In re **Global Values VT, LLC**

Debtor(s)

Case No. **23-30613**

Chapter **11**

**VERIFICATION OF CREDITOR MATRIX**

I, the Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **January 6, 2024**

**/s/ Anand S. Anandan**

**Anand S. Anandan/Manager**

Signer/Title

Anand S. Anandan  
582 E. Home Ave.  
Palatine IL 60074

Community National Bank  
4811 U.S. Rt. 5  
Newport VT 05855

Corporation Service Company  
o/b/o Global Values VT, LLC  
P.O. Box 2576  
Springfield IL 62708

Global Values, Inc.  
582 E. Home Ave.  
Palatine IL 60074

Harper Advance, LLC  
8484 Wilshire Blvd. Suite 630  
Beverly Hills CA 90211

Illinois Department of Revenue  
Bankruptcy Unit  
P.O. Box 19035  
Springfield IL 62794-9035

Lakshmi Anandan  
582 E. Home Ave.  
Palatine IL 60074

Retail Capital, LLC  
d/b/a Credibly  
25200 Telegraph Rd. #350  
Southfield MI 48033

Seamless Capital Group, LLC  
2329 Nostrand Ave.  
Brooklyn NY 11210

U.S. Small Business Administration  
Georgia District Office  
233 Peachtree Street, NE #300  
Atlanta GA 30303

United States Attorney  
c/o Peter D. Leary  
300 Mulberry St., 4th Floor  
Macon GA 31201

Various

Various Other Affiliates of the Debtor



Vermont Department of Taxes  
Bankruptcy Dept.  
133 State St. 1st Floor  
Montpelier VT 05633-1401

Vermont Economic Development Authority  
58 East State Street - Suite 5  
Montpelier VT 05602

Vermont Small Business Development Corp.  
58 East State Street - Suite 5  
Montpelier VT 05602